**Donaldsons IT Solutions P/L Catalogue**

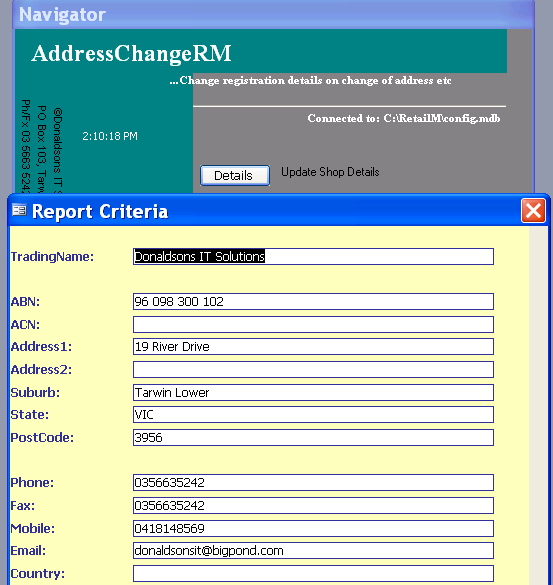
**1. Add-ons for RetailManager written in Access2003/2007 - (Access '97 versions available on request)**

To obtain the full version please contact your RetailManager Professional or

Donaldsons IT Solutions P/L on (03) 5663 5242 or 0418 148569 or email [donaldsonsit@bigpond.com](mailto:donaldsonsit@bigpond.com). Prices on application

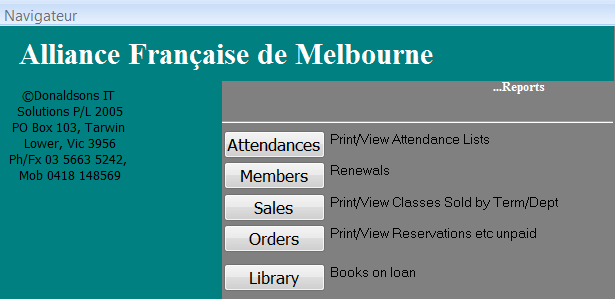
**AddressChangeRM**

Change the recorded shop details that print on most dockets and forms… address, phone/fax, email etc.



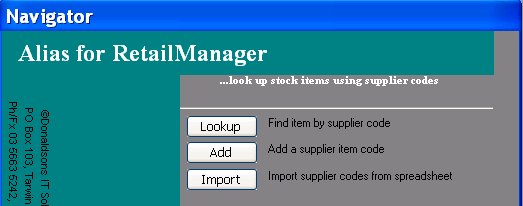
**AFReports**

Classes management programme for colleges and schools tracking courses and membership fees, attendance sheets and annual performance reporting.



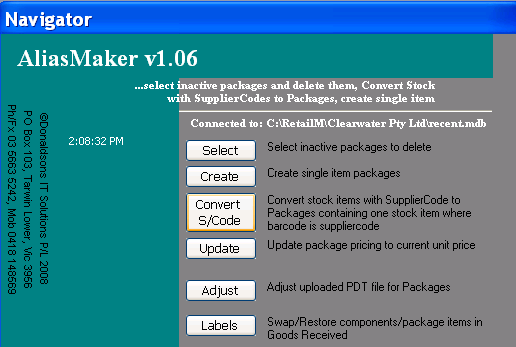
**Alias**

Simple lookup programme for stock items by Supplier Barcode, entering supplier codes and import from spreadsheet.



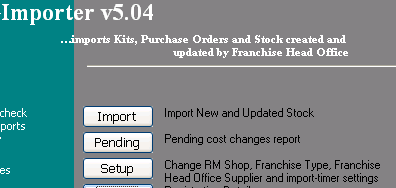
**AliasMaker**

Create packages from stock items with Supplier Codes. This helps by allowing a stock item with a suppliers barcode printed on it to be scanned at POS. Works in conjunction with RMStock programme created by BarcodeLogic to allow items scanned by a PDT to be referred to the component item. Includes some PackDeleter and PackManager functions.



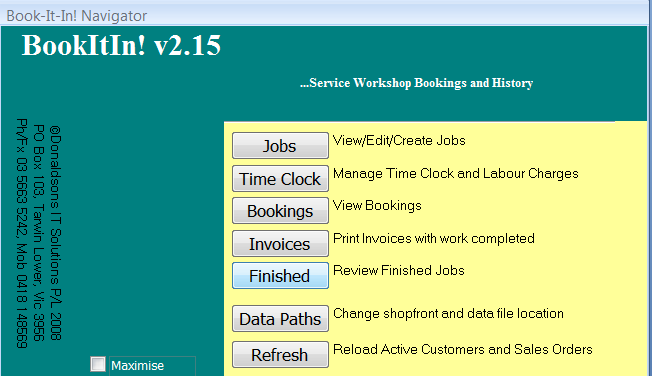
**BBImporter**

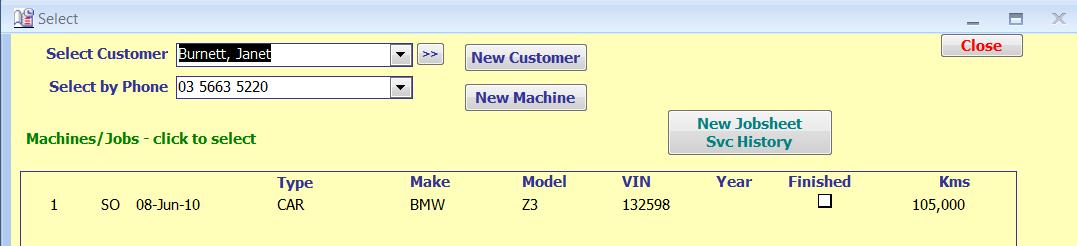
Update stock details, import packages and purchase orders from spreadsheets sent from Head Office. Stores pending cost changes from Head Office and prints list for store to update changes manually.

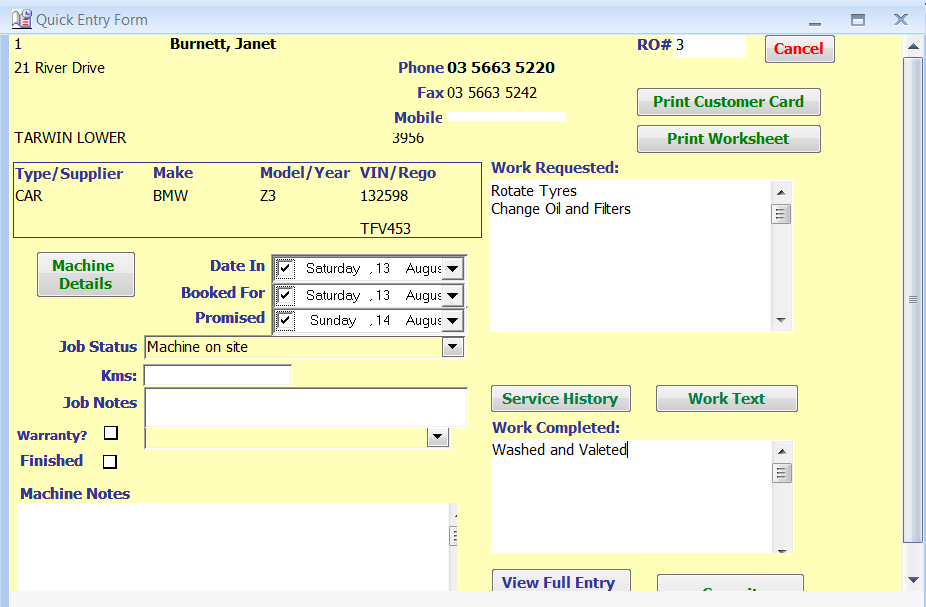


**BookItIn! for RetailManager**

Complete workshop service and repair management including client bookings and contact records, machine service history and notes, freeform quotes and works completed, warranty support, loan equipment tracking, delivery and collection addresses, job status and barcoded Jobsheets. Creates Sales Orders in RetailManager and tracks Labour charges with ClockOn and ClockOff Time Clock, allows barcoded Jobsheets to be scanned to recall, then add parts and Labour charges and print a Work Completed schedule for customer. 14 Day Trial available.

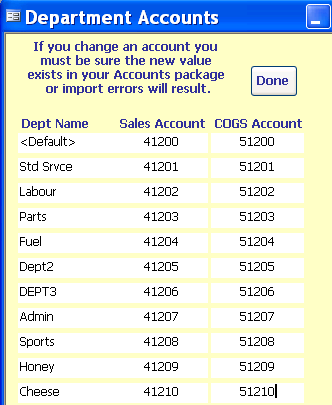






**BreakdownRM**

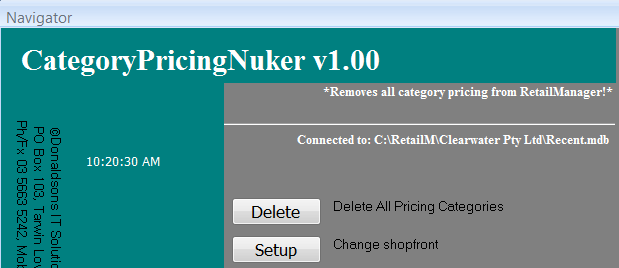
Analyse RM accounting export data for reallocation to GL codes in Accounting. Also produces a Retail.txt file to import the analysis.





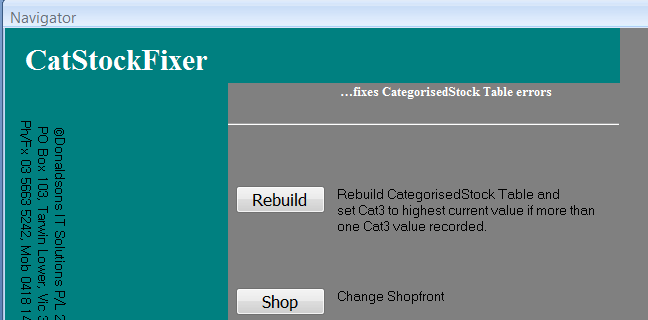
**CategoryPricingNuker**

Clears all Category Pricing



**CatStockFixer**

Rebuilds the CategorisedStock Table to rectify any category errors created by stock imports.

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**ChaseRM**

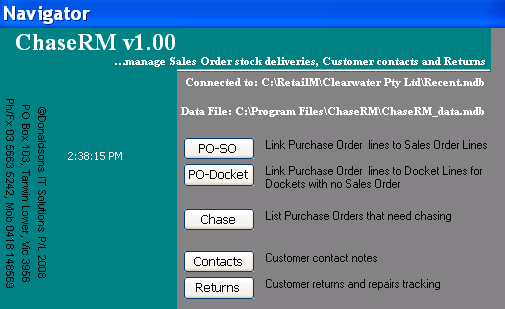
Links Sales Order lines and Docket lines to Purchase Order lines, storing a 'Next Chase Date' and Chase notes and prompting for follow-up. Also stores a record of how many items ordered for the customer and how many for the store.

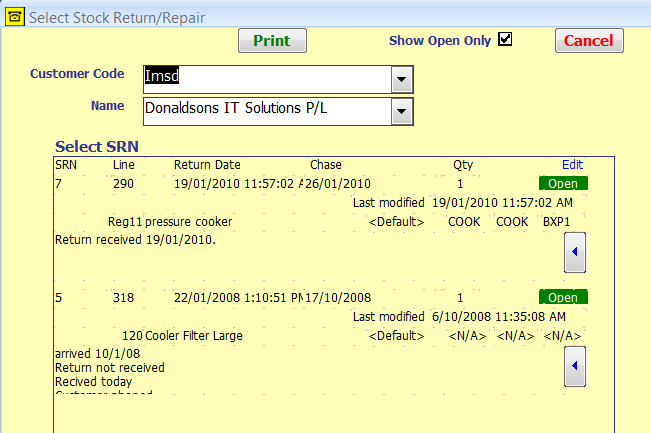
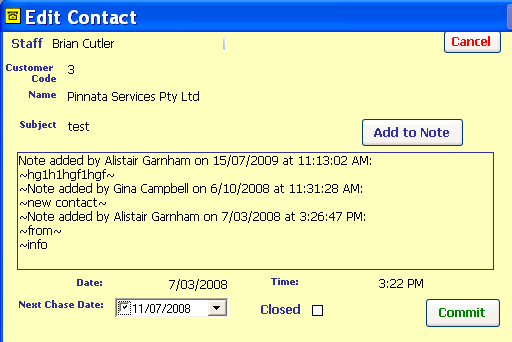
Looks up Purchase Orders that have these links to enable easy allocation of the goods as they are received.

Stores records of Contacts with Customers and maintains a series of contact notes based on the subject matter of the contact, storing 'Next Chase Date'  and prompting for follow-up.

Stores details of Stock returns/repairs, issuing a Stock Return Number and notes with 'Next Chase Date'  and prompting for follow-up.

Exports all the above to spreadsheets for archiving purposes. 14 Day Trial available.

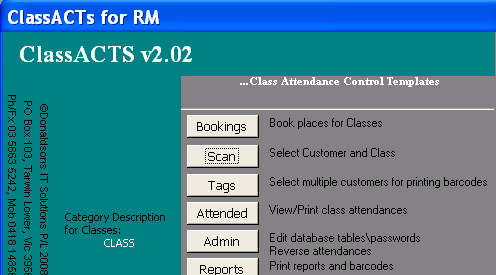


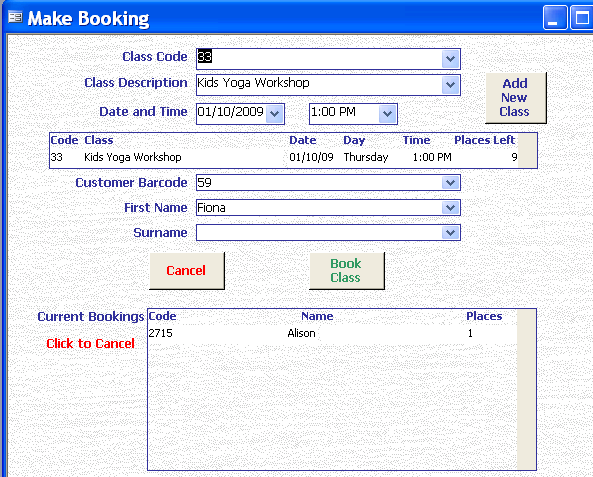


**ClassACTs**

Designed to track stock sales where the stock is bought prior to collection and then used/collected over a period of time.

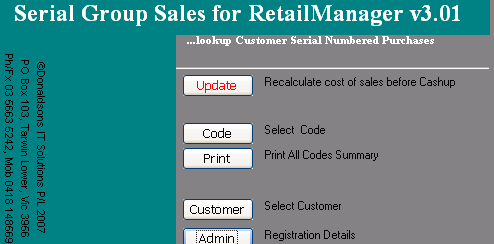
It was designed for a business running classes bought in advance, hence the name **Class** **A**ttendance **C**ontrol **T**emplate**s**... Items bought are imported from RetailManager shopfront and recorded against the customer buying them. When the customer collects/uses an item their records are retrieved by scanning a barcode or entering their surname. The collection/use is logged and their 'account' decremented. Reports are available for individual customers and for each stock item. Latest version includes creation of Class sessions by Date and time and number of attendees, and allows bookings to be made for these sessions.





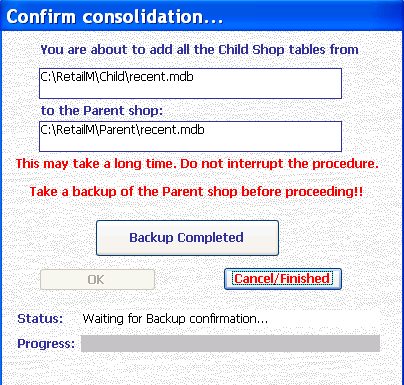
**Consignment Sales Adjuster**

Adjust costs, prior to cashup and export, recorded against sales of Consignment goods to allow for consignor’s profit share.



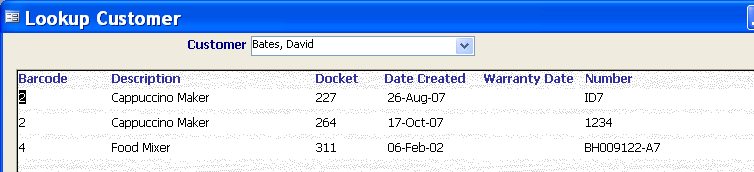
**ConsolidateRM**

Merge all the data from a ‘Child’ shopfront into a selected ‘Parent’ shopfront.



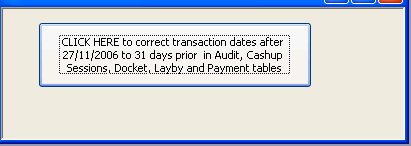
**Customer Serial Numbered Purchases for RetailManager**

Select customer from a drop down list of those who have bought serial numbered products. View the details of the products bought, the serial number, the date of purchase and the warranty expiry date if applicable.



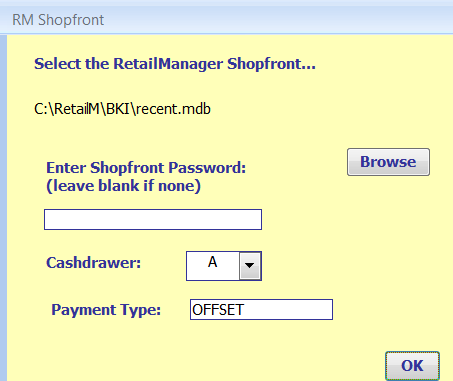
**DateChanger**

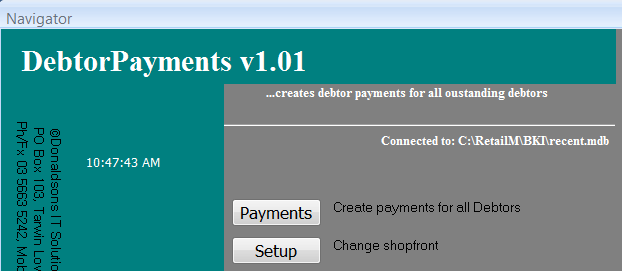
When someone changes the system date on the PC RetailManager can record transactions dated incorrectly. DateChanger can rectify this… this is a custom only add-on.



**DebtorPayments**

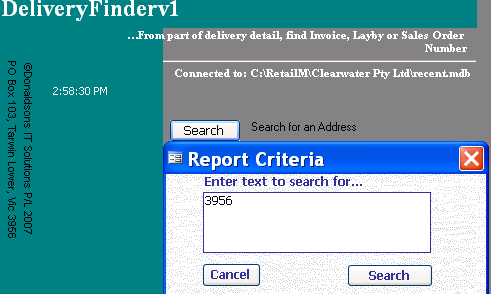
Creates payments for all Debtors using a specified payment type.

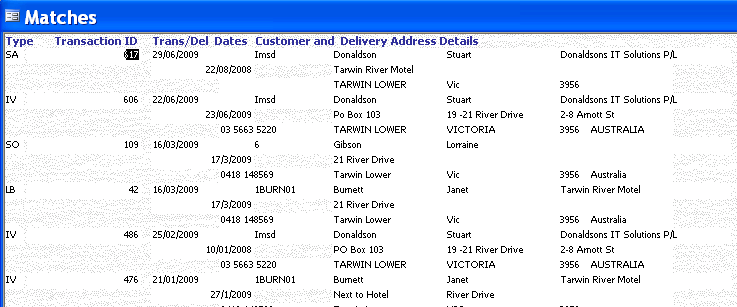




**DeliveryFinder**

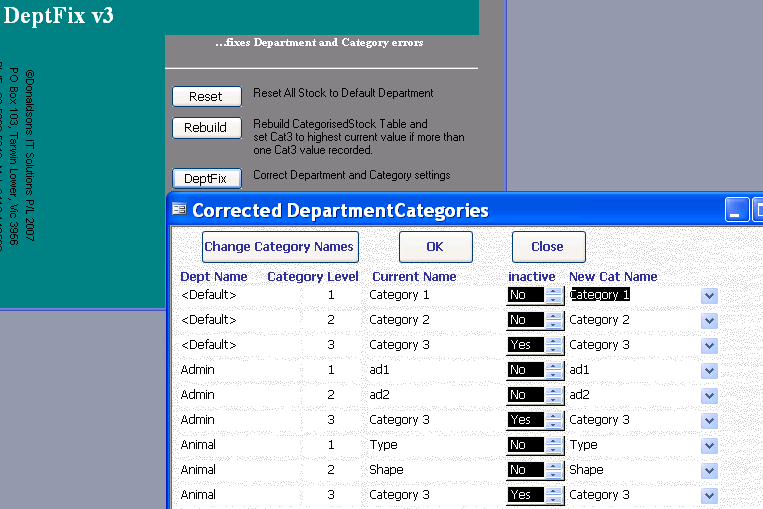
Find delivery addresses that match input criterion. Matches the input to all delivery fields including delivery date.





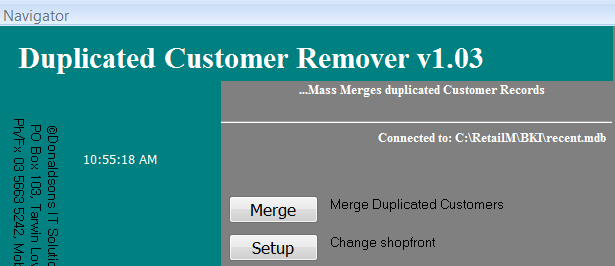
**Departments and Categories fixer(DeptFix v3)**

Allows you to change the Category Headers for each Department, reassign active Category headers, create new ones and update the stock linking records as a result. It fixes errors created by incorrect stock file imports where Categories are incorrectly assigned. Utility to reset all stock to default department. The programme rewrites tables in the RetailManager shopfront so always take a backup before processing the fix.



**DupedCustomerRemover**

Matches on Customer Names and Company and merges duplictaed customers, updating all transaction details.



**ETCS Reports**

Creates Year on Year, Month on Month comparison reports

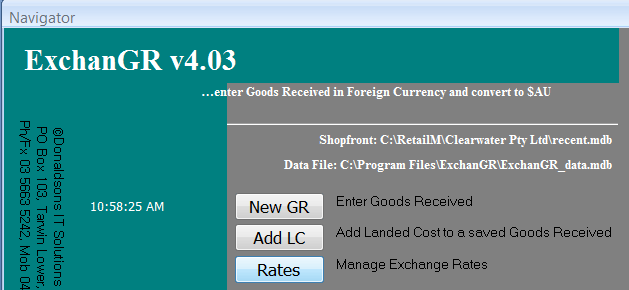


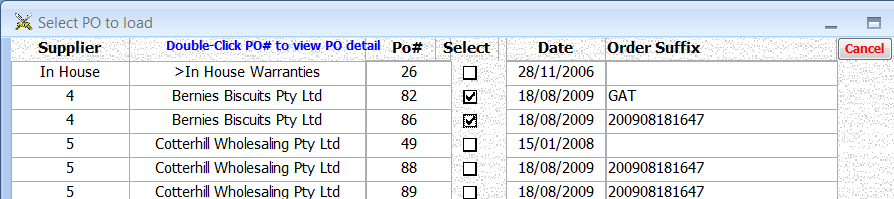


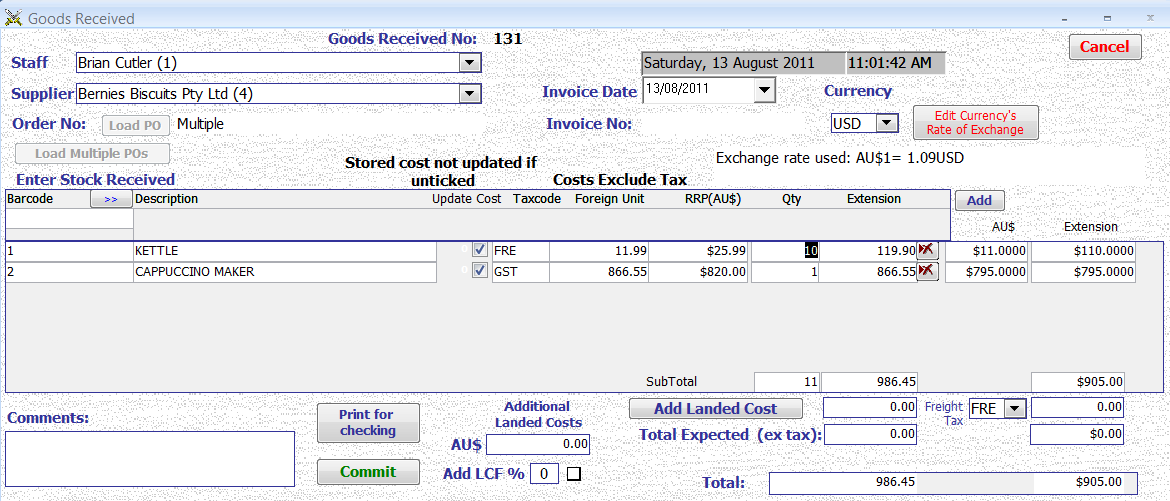
**ExchanGR for RetailManager**

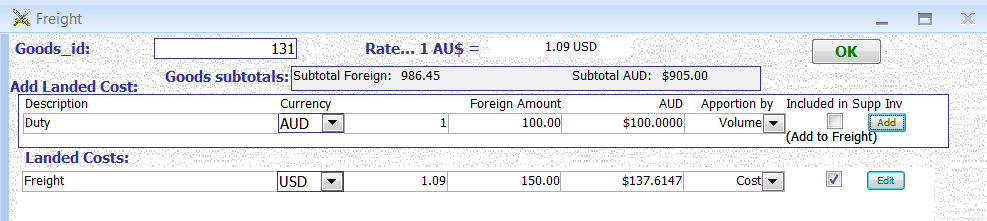
Allows you to enter Goods Received in Foreign Currency. Features include...

* full support for Serial Number Enforcement
* print copy for checking before committing
* load multiple POs into one GR
* Exchange Rate used is added to comments field
* store multiple currency rates
* completed lines can be edited for cost and quantity within the listing
* Stock wildcard searching on Barcode or Description
* Full New Stock creation including Department/Categories creation
* Add Landed costs and apportion by value or cubic
* Include or exclude Landed Costs in supplier invoice
* Add Landed costs and adjust cost prices after committing goods received



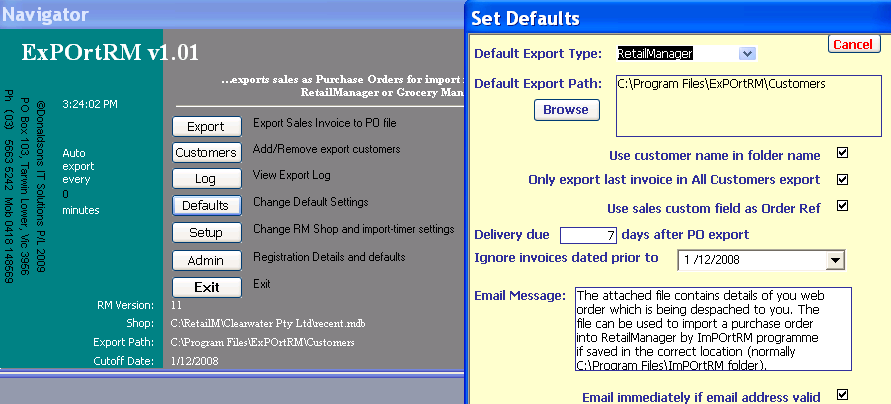


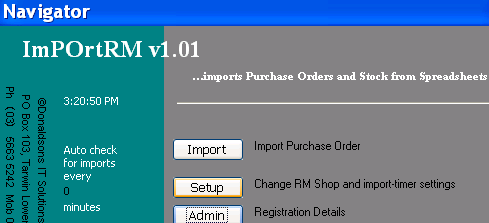




**ExPOrtRM / ImPOrtRM**

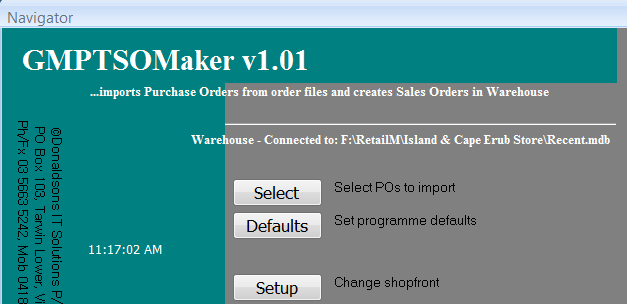
Export sales from a Warehouse database into a Purchase Order format that can be loaded into the receiving store. Works with ImPOrtRM programme installed at each Store. Can Export data file compatible with Grocery Manager and ProfitTrack import specification. Can email file directly or store for later transmission..



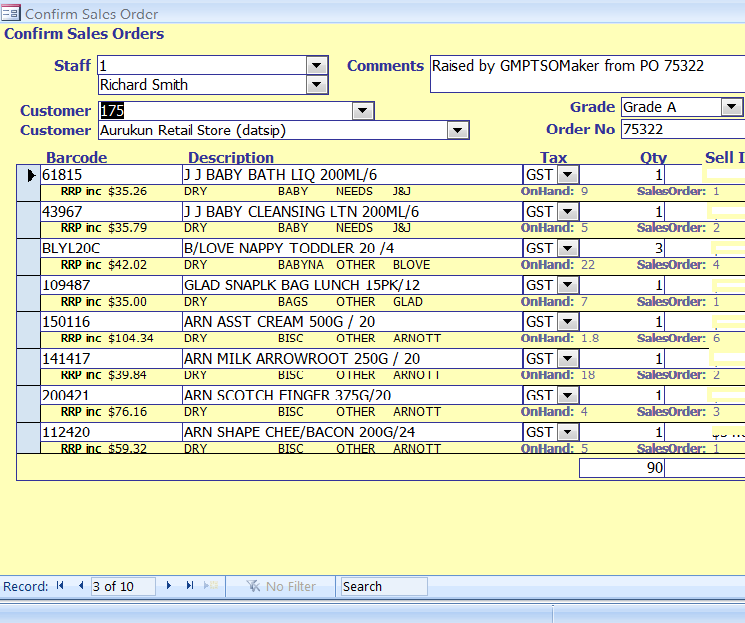
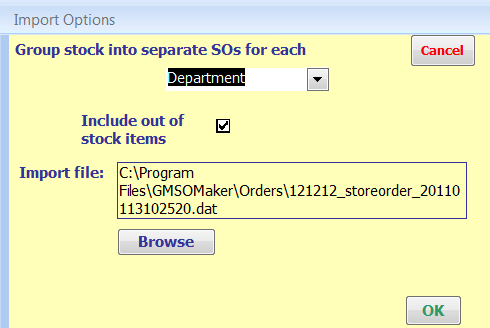


**GMPTSOMaker**

Imports files from RetailManager/GroceryManager/ProfitTrack customers and creates multiple Sales Orders which can be grouped by Stock Departments or Category 1 values or a single Sales Order where no grouping is applied. Sos are displayed for confirmation prior to commiting.



(note pricing information removed for display purposes)



3 Alternatives to Crystal Report customisations which do not need RetailManager installed on the PC operating them:

**GP Commissions v1.02 for RetailManager**

Reports on commissionable sales by date range for staff allocated a commission rate in RetailManager. Stock is selected by Category 1, 2 or 3 value. Report can be restricted to single staff members or all staff with commission rate set.

**GP Commissions and Sales v2 for RetailManager**

Greatly extends the scope from v1.02 to allow selection of stock by Department, Category and Category value or a range of Departments or category values.

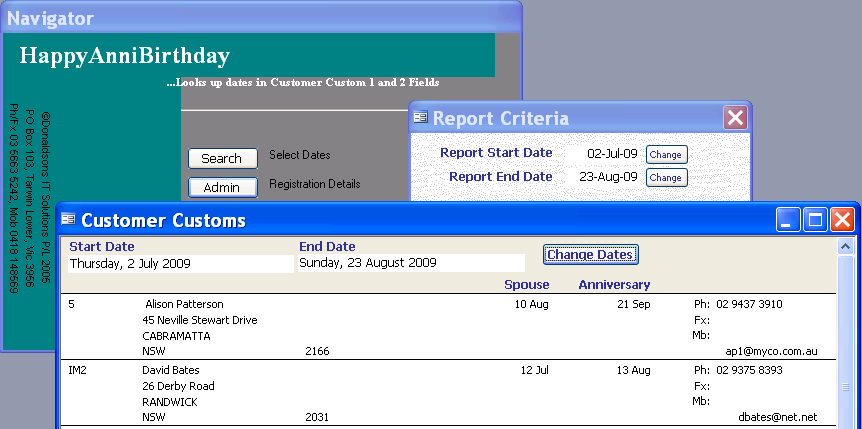
Reports available in Total, Summary and Detail format. Includes Sales reports by Department in Total, Summary and Detail.

**GP Commissions for Sales Orders v1 for RetailManager**

Reports on commissionable sales orders that have been converted to invoice by date range for staff. Option to set Minimum SO Value and Include Zero Commission Rates. Stock is selected by Category 1, 2 or 3 value. Report can be restricted to single staff members or all staff, selected Departments or all departments.

**HappyAnniBirthday Reminders for RetailManager**

Looks for dates stored in Custom 1 and Custom 2 fields of Customer records in the format dd/mm. Report lists customers where the date stored in either field is within a specified range. Written for a business that wished to store details of customers' anniversary and spouse's birthday, then look up who has one falling in the next week, reporting contact details.

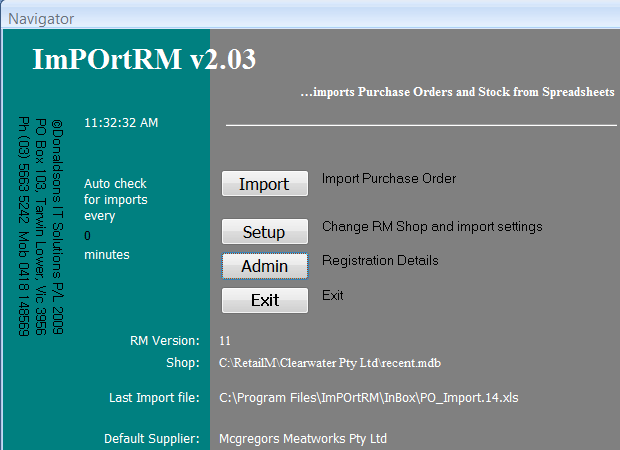


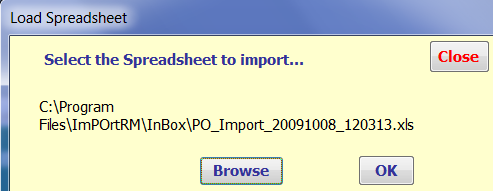
**IMDeposits**

Imports customer Deposits from CentreLink downloads and creates reports from the Government’s Income Management programme.

**ImPOrtRM**

Imports Purchase Orders from Spreadsheets created in a pre-defined format. Adds new stock as necessary.





**Incu\_ImPOrtRM**

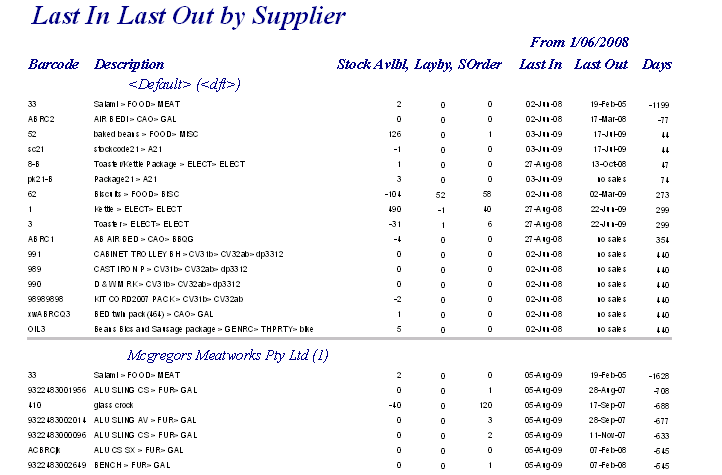
Imports Purchase Orders from a specific spreadsheet layout and records orders placed by multiple stores input into multiple worksheets. The records of the individual store orders are kept and used to create Returned Goods to the stores when the goods ordered are received by the ‘warehouse’

**Jewellery Labels**

Small label printing programme

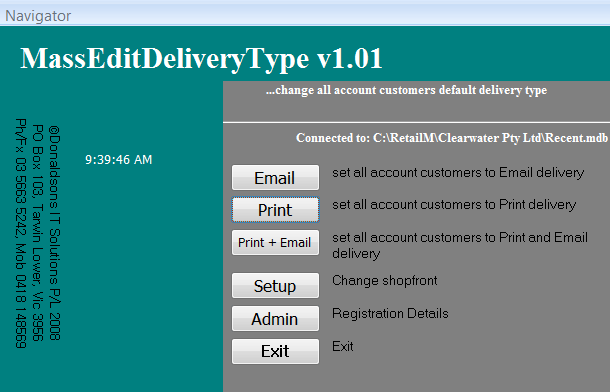
**LILO Stock Reports v1 for RetailManager**

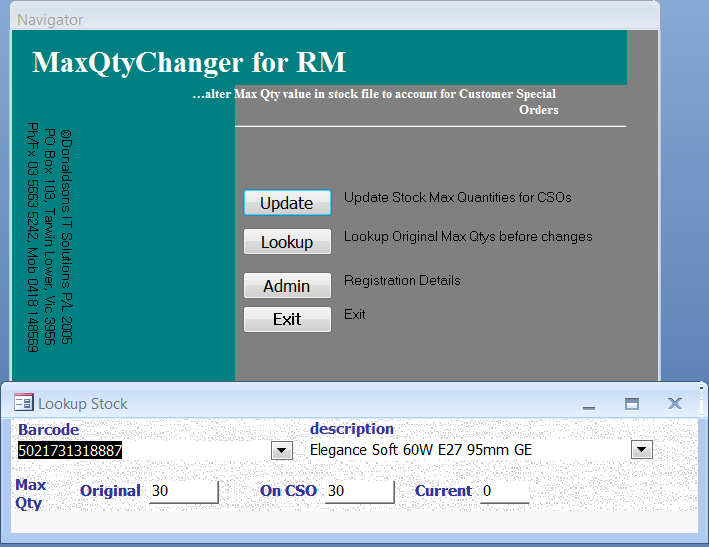
Reports on last date received and last date sold for stock items grouped by supplier and sorted by number of days between these dates. Version 2 is in progress and will include last Sales order and last layby dates.



**MassEditDeliveryType**

Change all delivery types assigned to all customers – not selective! Freeware download available.

**MaxQtyChanger**

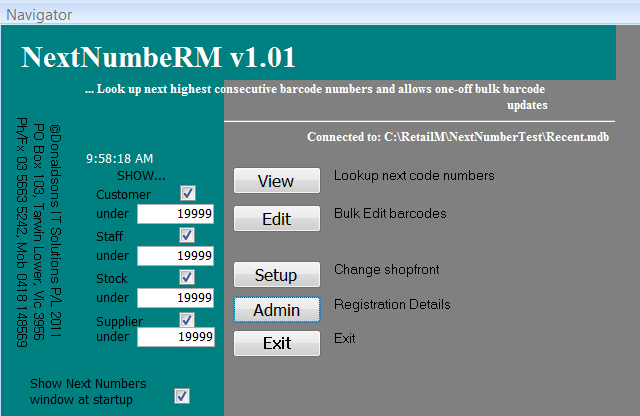
Reduces Max QTY in stock records to allow for Customer Special Orders. 

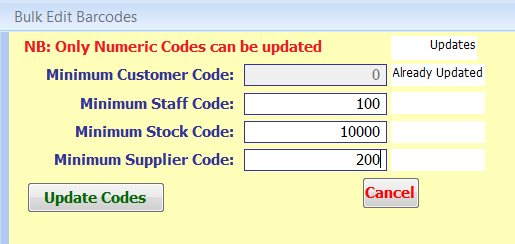
**NextNumbeRM**

Enables re-allocation of unused numeric barcodes by displaying the next available number below a given ceiling.

This can be useful when allocating numbers within ceratin ranges for different stores.

Also allows one-off bulk editing to reassign numeric codes to start with a specific value.

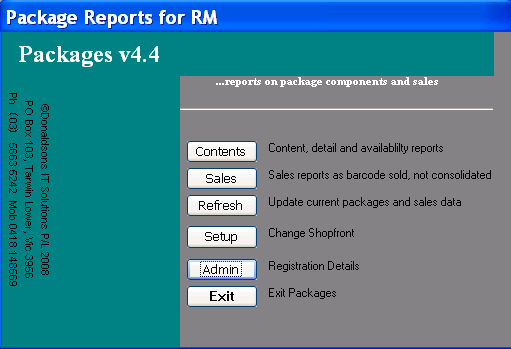




**Packages (v4) for RetailManager**

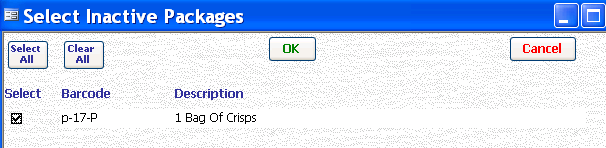
Reports on contents of packages and number that can be built with stock on hand. Select a single package, select multiple packages or select by Department, Category and Category value.

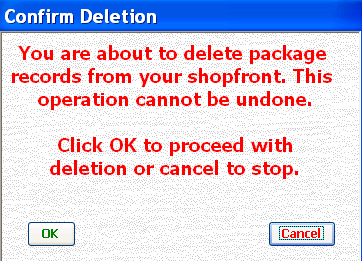
Includes the addition of Sales Reports that show quantities sold by their selling barcode – i.e. totals the packages sold as packages, not split into package contents, and also reports sales of all other items including items that form part of packages. So if you have sold a Toaster and also a Toaster/Kettle Package it will report One Toaster and One Toaster/Kettle Package. V3 added ability to select sales reports Inc or Excl GST. V4 supports all three department categories and adds the ability to report selectively down to category value level.



**PackDeleter**

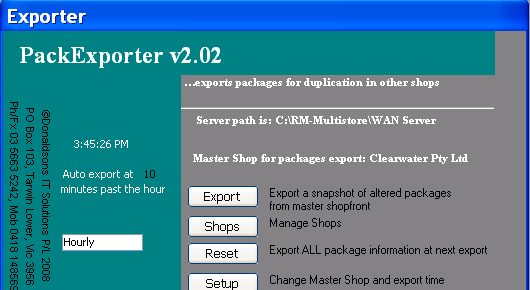
Delete selected packages that have been marked as Hidden/Inactive. Leaves all sales information intact for components – no demo version will be available!.

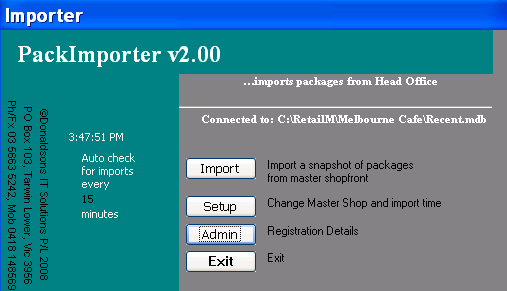




**PackExporter/Importer**

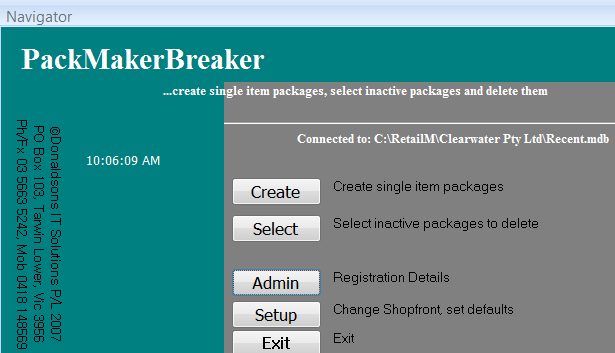
Works with RM-Multistore transport system or across a network to copy all Packages from a Master Shop and distribute to other shops in the group. Creates any required new Departments, Categories and Category Values, Suppliers and Stock Items to complete the Packages.



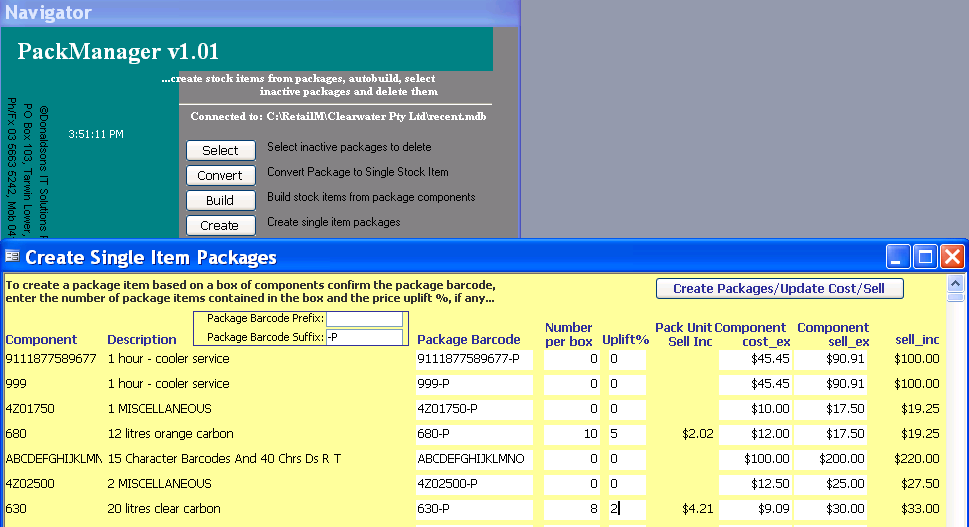


**PackMaker and PackMakerBreaker**

Create single item packages and delete incative packages (early version of PackManager...)

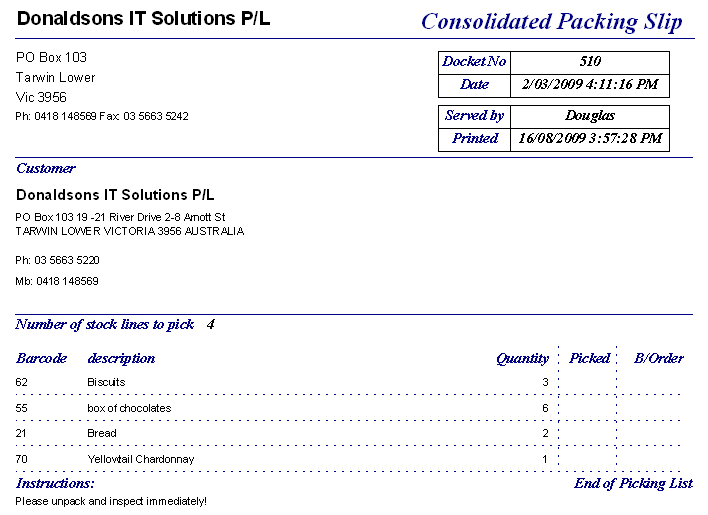
**PackManager**

Delete selected inactive Packages, converting transaction history from package to component. Create a stock item (non-package) from a package, AutoBuild that stock item from the components of the original package. Create new packages consisting of one unit of a box of items where the original stock item contains multiples (e.g. order a case of wine as a stock item and sell 1 bottle)



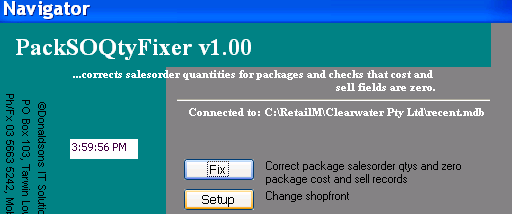
**PackPicker v2 for RetailManager**

Produces consolidated packing slips for sales orders and dockets with packages included on them - saves the pickers from having to back-track to bin locations of items that are duplicated in multiple packages. Also reports on package items sold as packages with a sales average as well as total over a selected date range, with or without RRPs (i.e. averages per RRP recorded or overall averages).



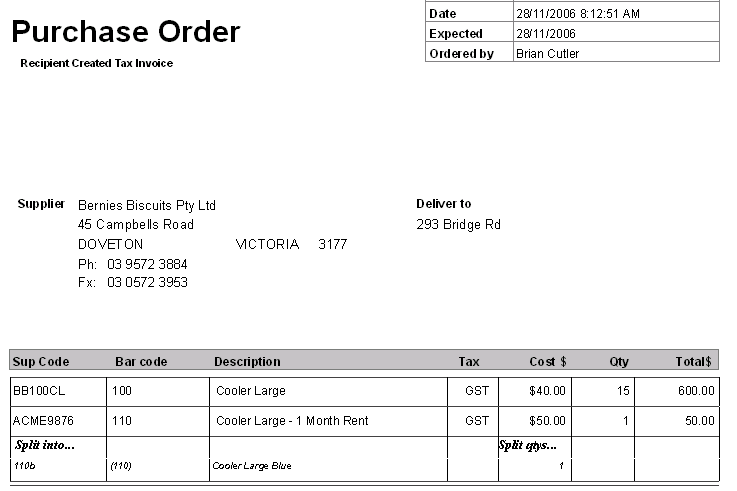
**PackSOQtyFixer**

Fixes incorrect salesorder quantities recorded against package items where sales orders have been amended after creation. Recently discovered bug in RM (v11 and earlier?) which is being fixed!



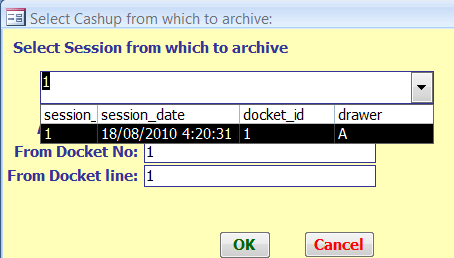
**POSplitter**

Split Purchase Order lines into multiple supplier codes. You order 10 widgets in RM because you only have one barcode for them, but supplier needs to know how many blue, red and black…



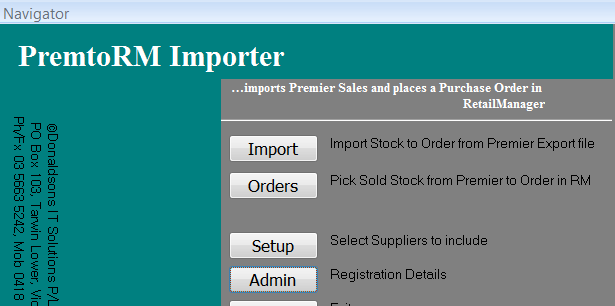
**PowerArchiveRM**

Force archiving prior to a specified date.

**PremtoRM**

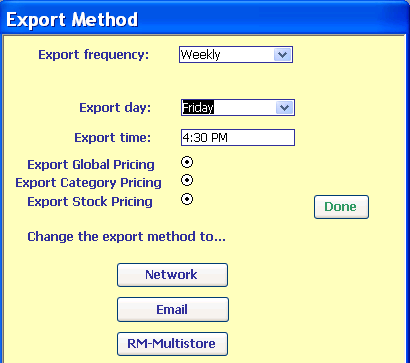
Exports sales made in Premier at a remote site so they can be imported into RetailManager for inventory and ordering control.

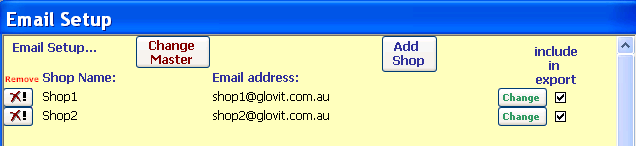




**PriceExporter/PriceImporter**

Export spreadsheets of Pricing Grades structures from a Master shop and copy to all other shops. Uses RM-Multistore OR Email OR Network… choose whether importer creates new stock or new Departments and Categories.

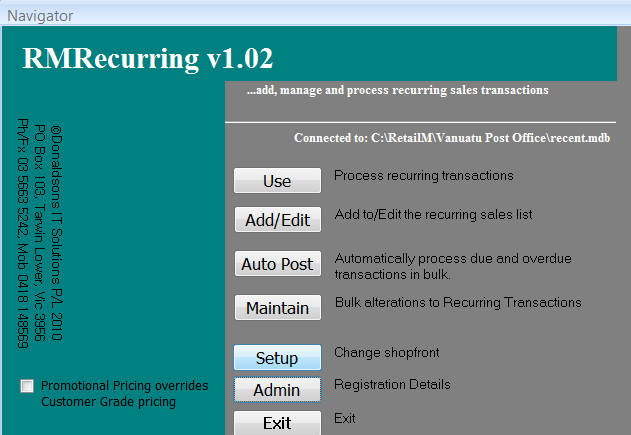


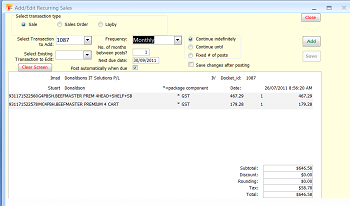




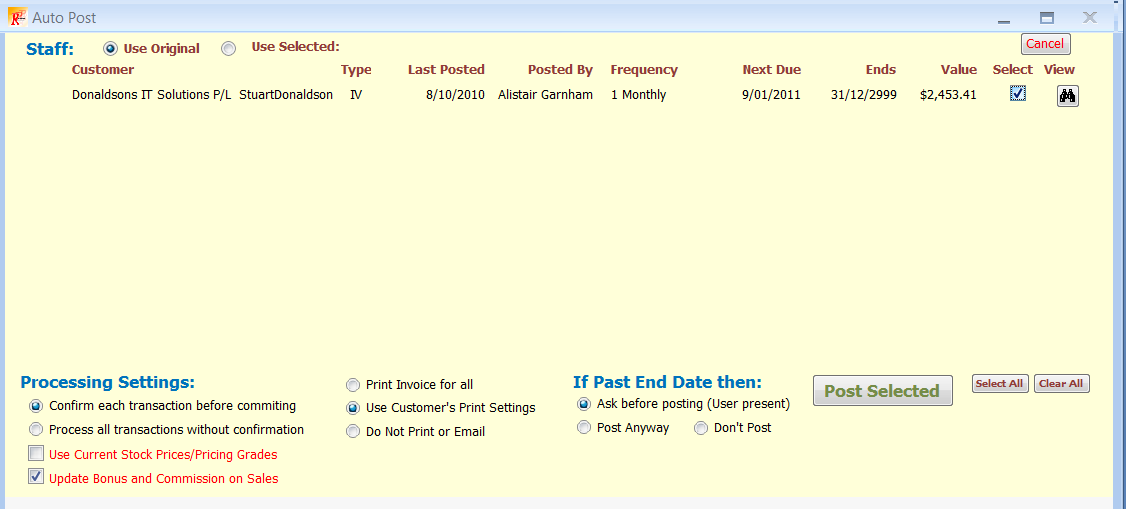
**RMRecurring**

Add, manage and process recurring transactions.









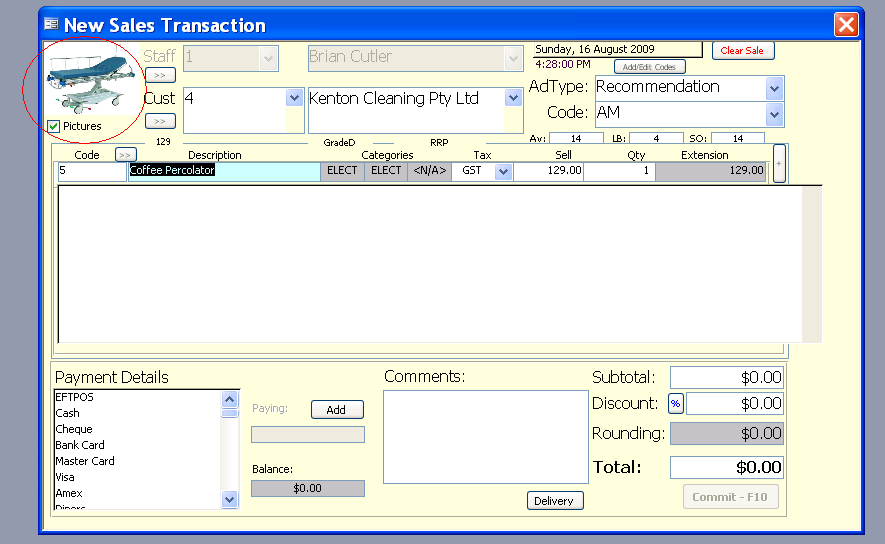
**RMSales**

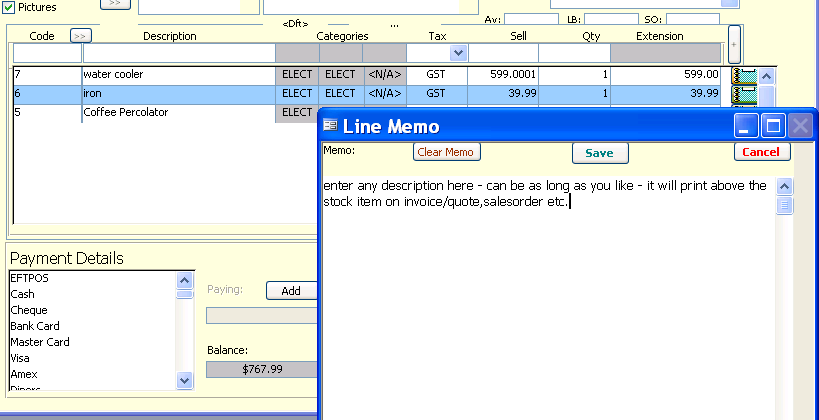
Sales interface that mimics RM but allows the opportunity to force staff to use pre-determined codes in the survey/custom field. Displays pictures of stock items.

Choose whether promotional pricing overrides grade pricing for customers or vice versa.

Version 2 in progress will allow recording of cheque payment details and addition of memo fields of unlimited length attached to each stock item line – perfect for quotes and job descriptions!

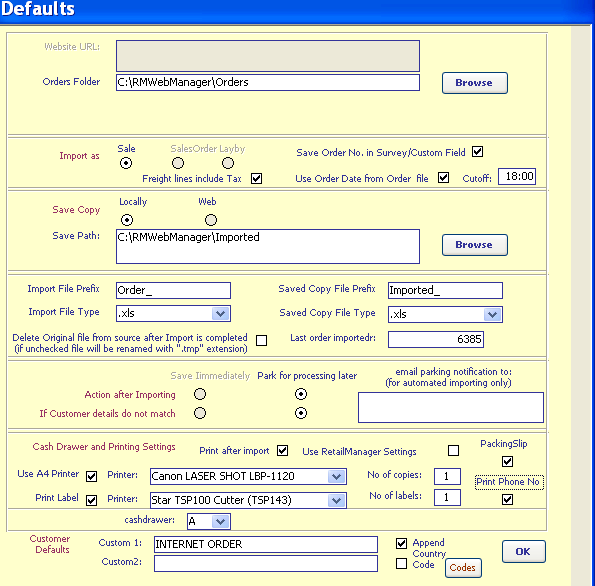
Future development will include individual customer pricing and quantity breaks…





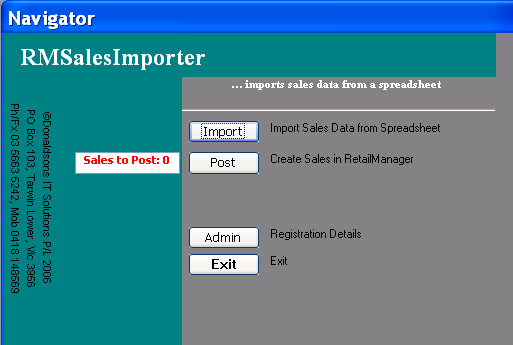
**RMWebManager**

Import sales from website and upload RetailManager shopfront data to website.



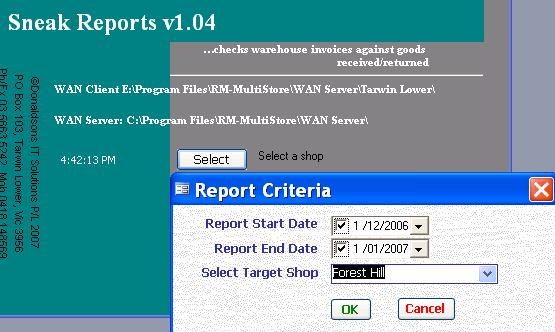
**RMSalesImporter**

Import sales data from a spreadsheet, check them, and create new sales in RM



**SneakR**

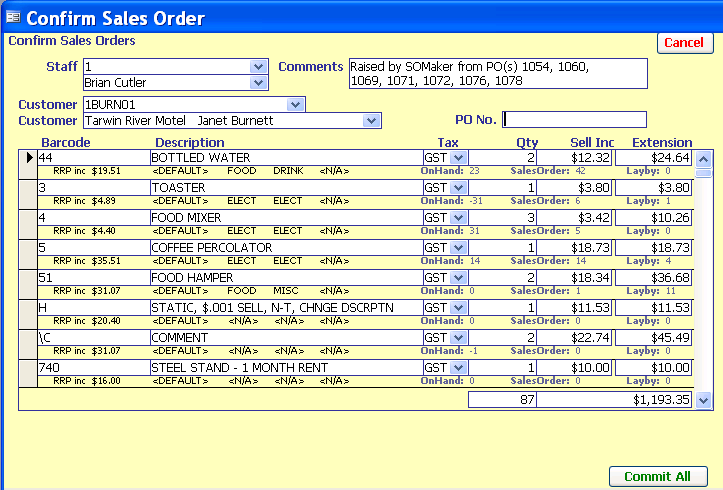
Sneak Reports helps Head Office check that goods invoiced to a store are being correctly Goods Received. The report shows any imbalance between what was sent and what was logged (what fell off the back of the truck?)



**SOMaker**

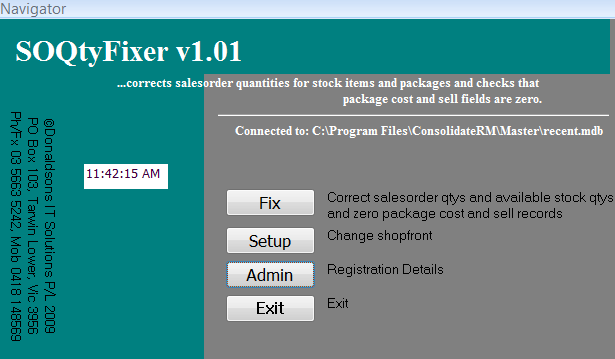
“Warehouse” chain supply programme using RM-Multistore data to extract Purchase Orders from shops and create Sales Orders in Warehouse RetailManager to fill these POs. Only stock available for distribution is included in the Sales Order created.





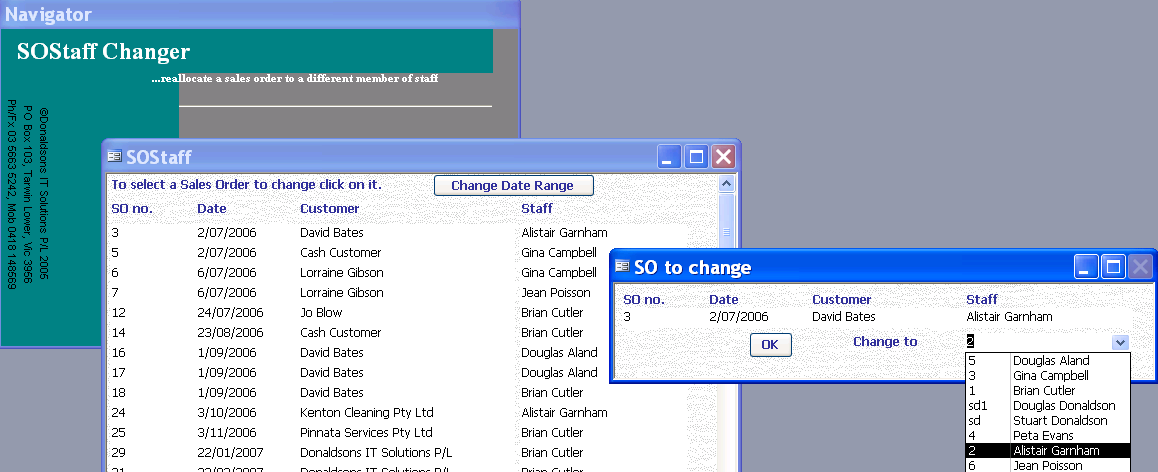
**SOQtyFixer**

Corrects errors in salesorder\_qty fields. Checks what is actually on sales order.



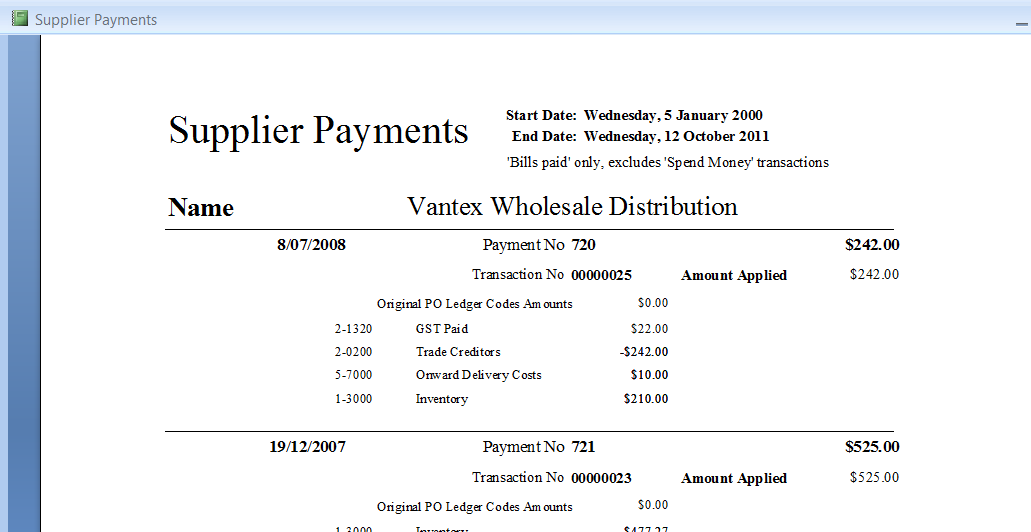
**SOStaffChanger**

Reallocate Sales Orders to different members of staff.



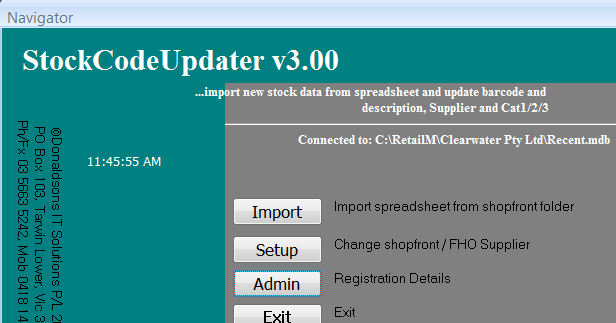
**SPReports \*\*AccountRight Addon**

Lookup Supplier Payments in AccountRight Company File over a date range.



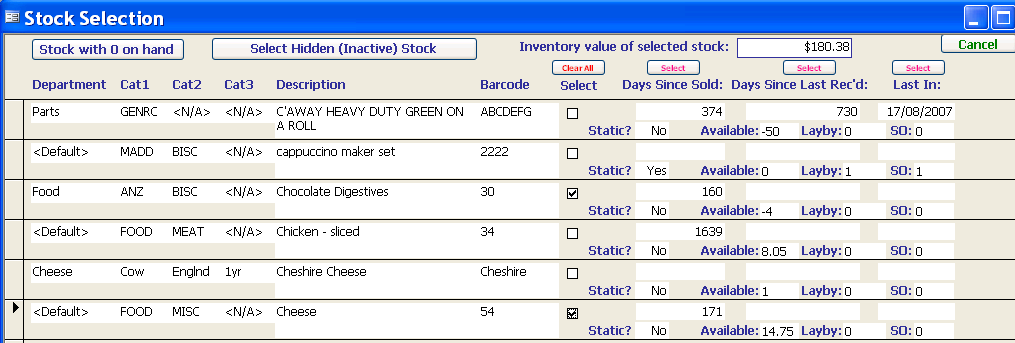
**StockCodeUpdater**

Import stock data from specific spreadsheet format.



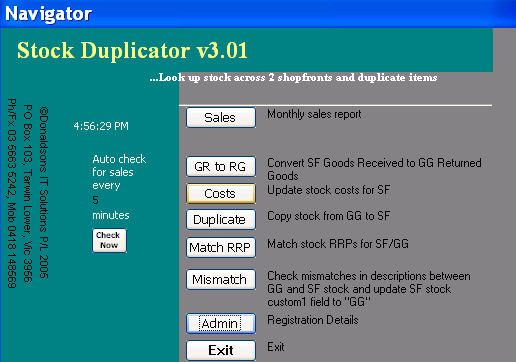
**Stockdeleter**

Delete stock items from RetailManger. Select individual items, select by Days since Last Received, Days since Last Sold, Last Received before Date. Programme advises value of stock recorded in RM that will be deleted for inventory adjustment purposes.



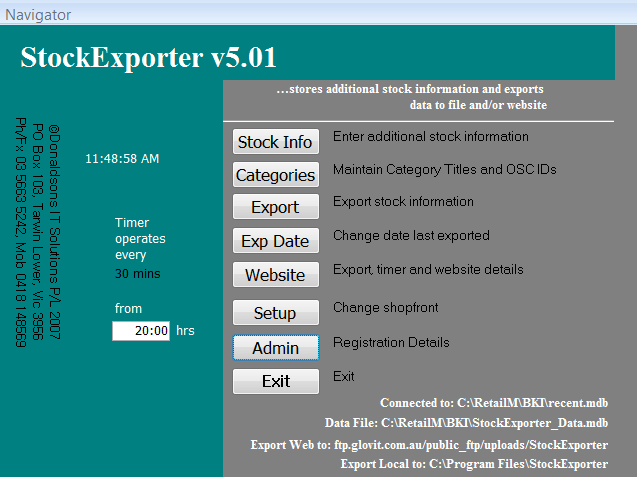
**StockDuplicator**

Duplicates stock items across multiple shopfronts and looks up stock on hand in each. Useful when running separate shopfront for consignment stock etc



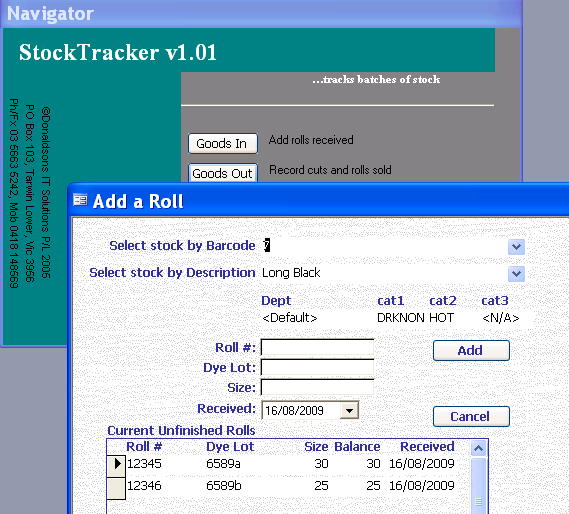
**StockExporter**

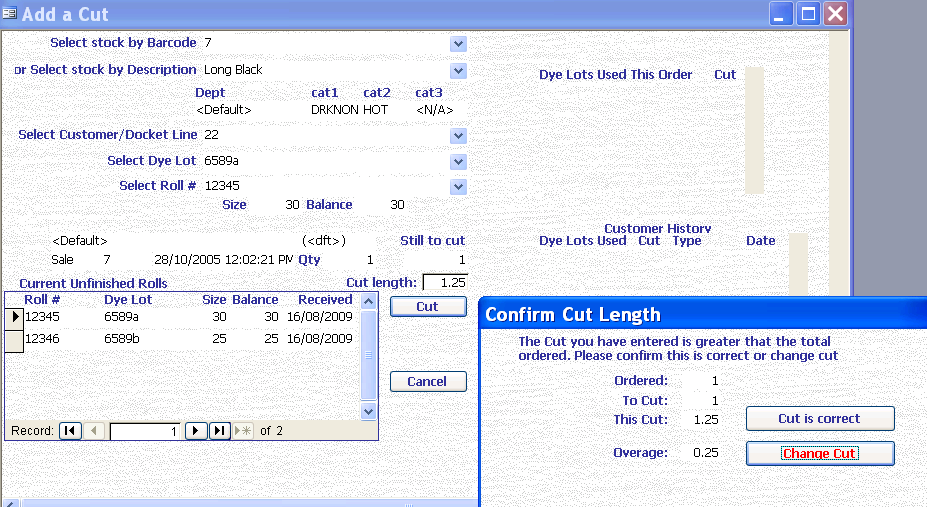
Link 10 additional information fields of unlimited length to stock items and export stock data to a website. Export current customer credits to website. Link category values to extended descriptions.



**StockTracker**

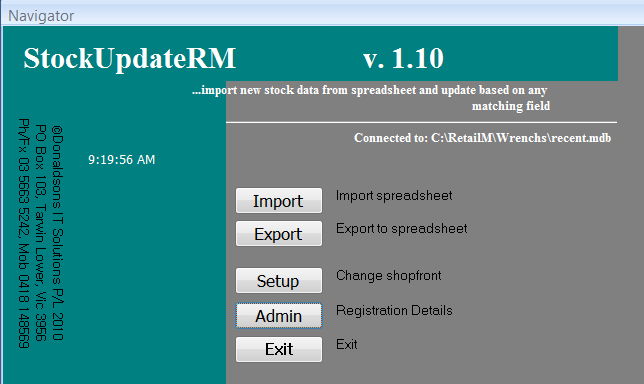
Record stock that gets chopped into pieces (like carpets) and keep the data so you can look up which dyelot or roll a customer bought from previously.

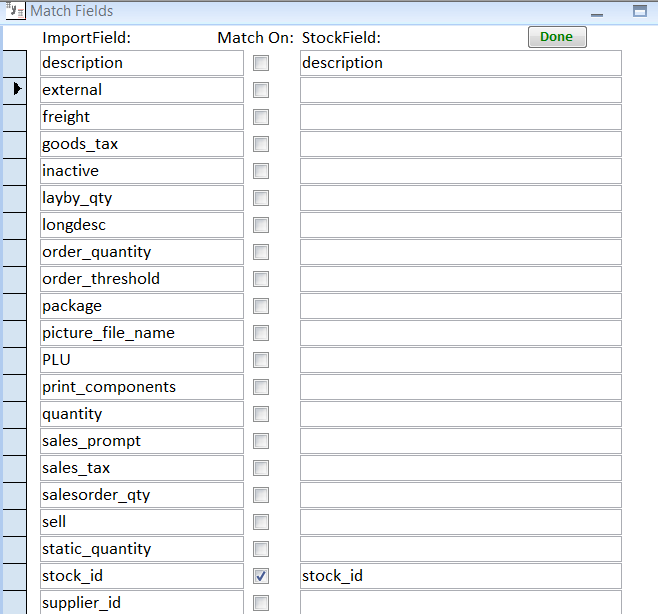




**StockUpdateRM**

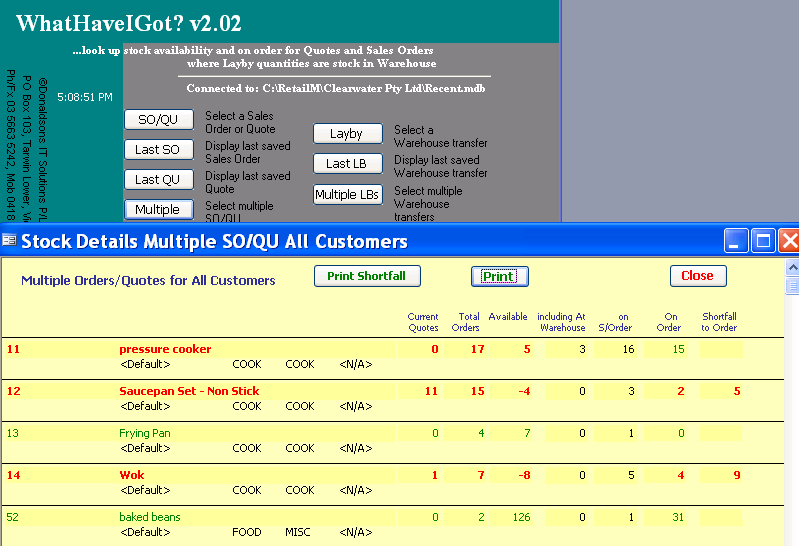
Export stock details to a spreadsheet, including the background stock\_id. You can then import from a spreadsheet and match on any fields you wish, not necessarily barcode and description. By matching on the stock\_id you can change barcodes and descriptions.





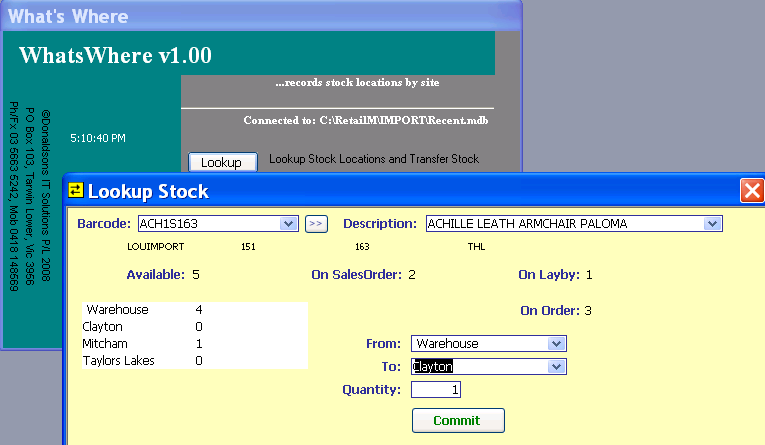
**WhatHaveIGot**

Select Quotes and SalesOrders and review the quantities of Stock On Hand, on Layby, on Sales Order and on Purchase Order to help with ordering sufficient stock to fill the quotes/salesorders. Multiple quotes and salesorders for a single customer can be summarised.



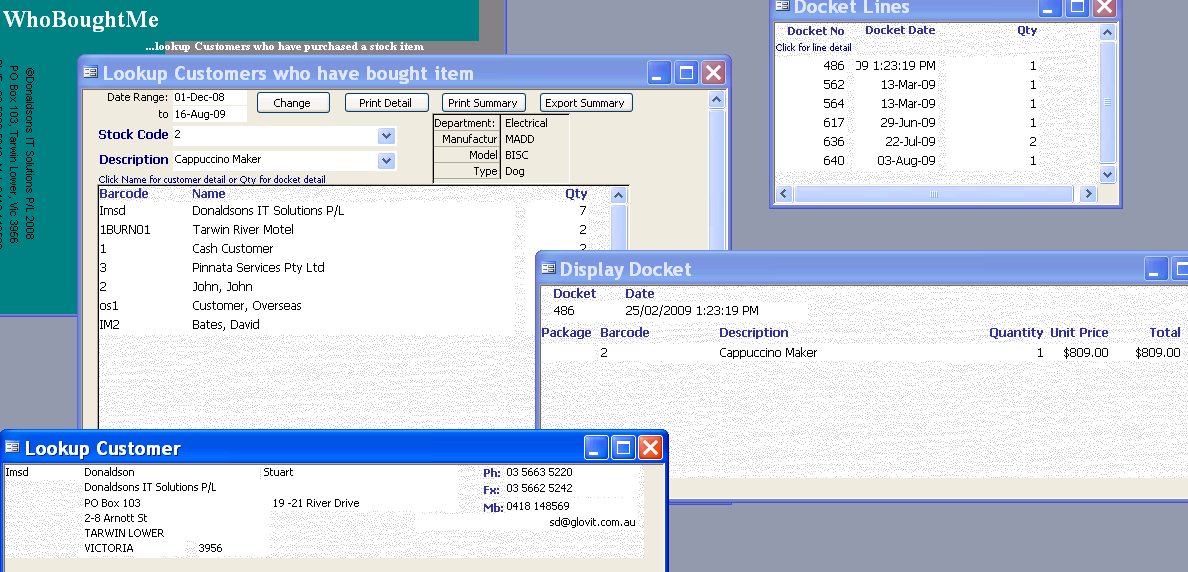
**WhatsWhere**

Keep track of where your stock is if you have multiple sites but just one shopfront…



**WhoBoughtMe**

Looks up who bought selected stock item over a selected date range. Customer list produced allows drill down to Customer details and docket identity and then docket details (all items on the docket).



**IF YOU CANNOT SEE WHAT YOU WANT IN THIS LISTING OR WANT SOMETHING EVER SO SLIGHTLY DIFFERENT JUST CALL!!**

**2. Crystal Reports for RetailManager - can be used as well as or in place of standard RM reports**

Reports

Statements with Balance forward and current month transactions plus consolidated payments.

Aged Debtors by Month, Detail and Summary, ordered by Customer Name

Return Goods Report for RetailManager with Supplier Code

Tax exclusive sales reports

Reprint batches of Invoices grouped by customer.

And many many more… PDF samples of over 200 customised reports can be downloaded

**3. MYOB Accounting**

**Job Sheet** (Time Billing Sale/Quote)

This is a layout that creates a job sheet for a service engineer from data entered in the Sales/Quote window of the accounting programmes.

**StockFlow**

Creation and maintenance of monthly flow of Stock with future Budgeting by quantity as opposed to value.